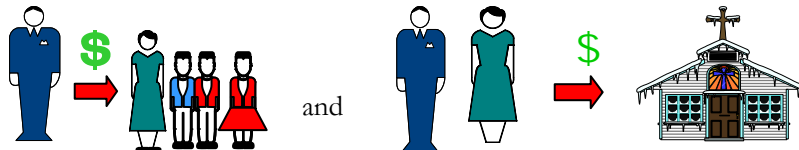


Chapter 2. What Do Most People Want To Accomplish

Like most parents and grandparents, Bob and Betty had a number of items they wanted to accomplish. I find that most people want to accomplish some or all of the following results from Estate Planning. Place an by those items you want to accomplish.

- | | |
|---|--|
| <ul style="list-style-type: none"> <input type="checkbox"/> Peace of Mind. <input type="checkbox"/> Protect & Keep Control of My Assets While I or My Spouse Are Alive. <input type="checkbox"/> Protect & Keep Control of My Assets If I or My Spouse Are Disabled. <input type="checkbox"/> Provide Clear Direction & Authority About Medical Care for Me & My Spouse. <input type="checkbox"/> Plan for Nursing Home Care Costs. <input type="checkbox"/> Treat My Children Equally. <input type="checkbox"/> Help My Favorite Charity. | <ul style="list-style-type: none"> <input type="checkbox"/> Protect My Estate For My Children & Grandchildren. <input type="checkbox"/> Avoid Unnecessary Estate & Income Taxes. <input type="checkbox"/> Avoid Unnecessary Wasting of My Estate by My Children & Grandchildren. <input type="checkbox"/> Avoid Unnecessary Probate Expenses. <input type="checkbox"/> Avoid Family Disputes About My Estate. |
|---|--|

To Make Sure My Life Savings Go To Whom I Want, When I Want








To Make Sure My Life Savings Don't Go To Those I Don't Want To Have It





