

## Chapter 4. What's The Size Of My Estate?

Before going any further, you should estimate the size of your Estate. While most of the discussion in this Guide will apply regardless of the size, you'll have a better idea of what additional tools and techniques are needed and available to you if you know the size of your Estate.

You have an Estate if you own any property. Your Estate includes the value of everything you own, which you can estimate as follows:

ASSETS	ESTIMATED VALUES			
	Husband	Wife	Joint	Total
Home	\$ _____	\$ _____	\$ _____	\$ _____
Bank Accounts	\$ _____	\$ _____	\$ _____	\$ _____
Household Items	\$ _____	\$ _____	\$ _____	\$ _____
Personal Possessions	\$ _____	\$ _____	\$ _____	\$ _____
Stocks & Bonds	\$ _____	\$ _____	\$ _____	\$ _____
Retirement Plans	\$ _____	\$ _____	\$ _____	\$ _____
Life Insurance (Policy Amount)	\$ _____	\$ _____	\$ _____	\$ _____
Real Estate	\$ _____	\$ _____	\$ _____	\$ _____
Family Business	\$ _____	\$ _____	\$ _____	\$ _____
Family Farm	\$ _____	\$ _____	\$ _____	\$ _____
Automobiles	\$ _____	\$ _____	\$ _____	\$ _____
Other Assets _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____
<b>TOTAL ASSETS</b>	<b>\$ _____</b>	<b>\$ _____</b>	<b>\$ _____</b>	<b>\$ _____</b>
<b>LIABILITIES</b>				
	Husband	Wife	Joint	Total
Home Mortgage	\$ _____	\$ _____	\$ _____	\$ _____
Other Debts _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____
<b>TOTAL LIABILITIES</b>	<b>\$ _____</b>	<b>\$ _____</b>	<b>\$ _____</b>	<b>\$ _____</b>
<b>NET WORTH</b>				
Assets - Liabilities = Net Worth	\$ _____	\$ _____	\$ _____	\$ _____