

## Chapter 16. Two Types Of Estates After Death

Since we also handle settling and distribution of Estates after a death, we've seen all types of Estate Plans. You can actually group them all into 2 categories. Which do you want to be in?

As parents, we are always working to set a good example for our children and grandchildren. How we set up our Estate Plan is one of those opportunities to set a great example.

Whether good or bad, this is an example which will be remembered for a long time by our families. Did we leave them a mess or did we leave them peace-of-mind.

### CLEAN UP

- Incorrect or Outdated Estate Plan.
- Tax and Financial Matters Not In Order.
- No Peace-of-Mind.
- Costly and Time-Consuming to Settle and Distribute Estate After Death.



### CLEAN

- Correct Up-To-Date Estate Plan.
- Tax and Financial Matters In Order.
- Peace-of-Mind.
- Relatively Easy to Settle and Distribute Estate After Death.

